

# KPIC Facility Observing Instructions

Updated: 17 December 2024

## Overview

This procedure outlines typical KPIC on-sky science operations for the Phase I Facility Mode. Its goal is to guide the user through taking K band science data using the facilitized Phase I mode of the instrument. It is adapted from the procedure developed and used by the KPIC team in the PI mode, with modifications to simplify unnecessary steps while ensuring reliability and stability.

**From a top-level, the procedure strives to:**

- [Startup](#): Prepare the instrument for on-sky use assuming daytime calibrations have previously been completed
- [Observing](#): Complete an observation of a science target, including on-sky calibrations, measuring throughput, activating tracking on the tracking camera, etc.
- [KPIC Shutdown](#): Place the system in a stable “standby” mode after observations and take NIRSPEC backgrounds after going on-sky (End-of-night script section)

## Syntax Overview

**Orange machine font** is for commands meant for a normal KPIC (nfiuserver) terminal

**Blue machine font** is for commands meant for the kpython3 instance on nfiuserver

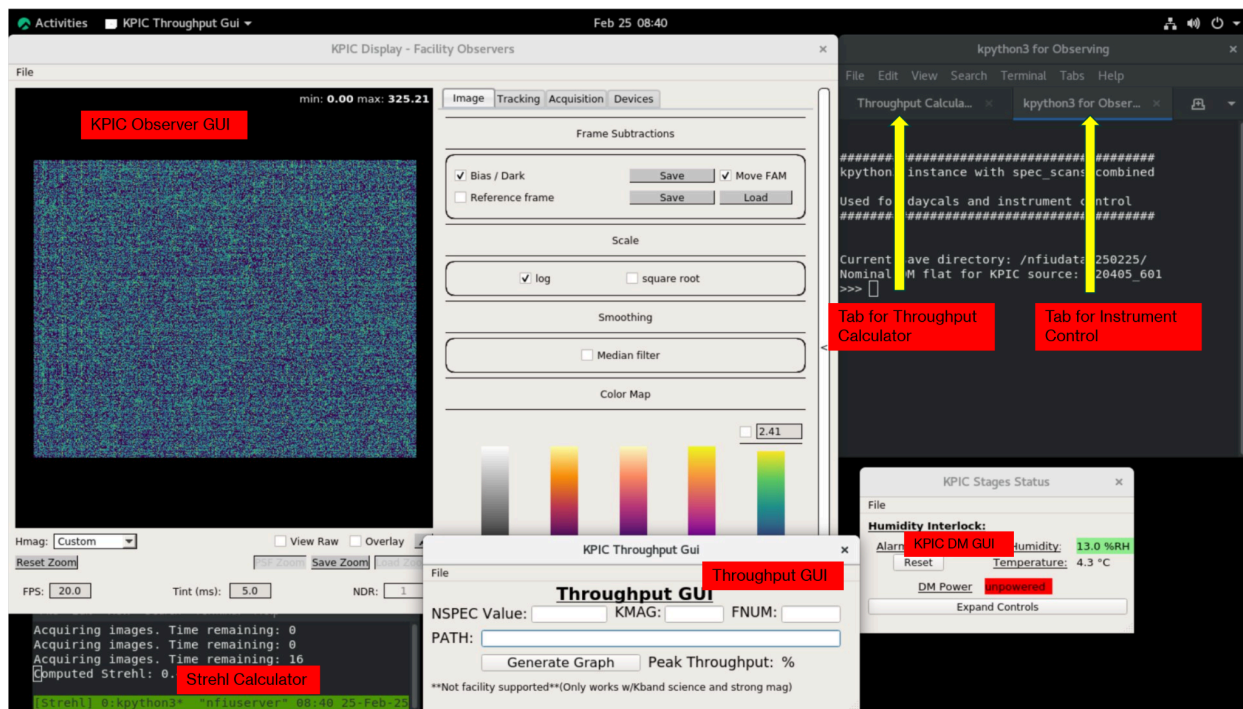
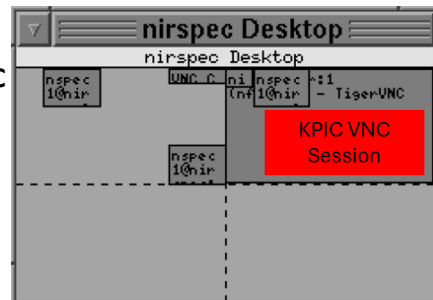
**The appendices of this document include: \$S**

- [A0: Default Facility-Mode stage positions](#)
- [A1: Lexicon – Useful acronyms and other terms](#)
- [A2: NIRC 2 Observation Instructions](#)
- [A3: Throughput Calculator Instructions](#)
- [A4: Tracking Loop Control](#)
- [A5: KPIC GUI Reference Photos](#)
- [A6: Opening the GUI and other Elements of start\\_kpic\\_obs](#)

This guide assumes that KPIC FIU has been aligned and calibrated according to the procedure in the [Daytime Calibration Procedure](#) (alternate [link](#) to sharepoint version).

## Startup (to be done ~20 mins before sunset)

1. Make sure that any backgrounds that were queued after daytime calibrations have now completed. If they haven't, stop them in the NIRSPEC Xterm command line with a Ctrl-C. Note the last frame taken in the observing log.
2. Check for an open VNC to the KPIC server (referred to as nfiuserver in this document). **This VNC is usually opened in one of the NIRSPEC VNCs, oftentimes in the "control1" VNC** since we don't usually use SCAM during KPIC observations. Make sure to check the other desktops in the NIRSPEC VNC to make sure the KPIC VNC isn't on a different tab - you can click on the various quadrants of the "nirspec Desktop" GUI (screenshot at right) to check the different desktops.
  - a. **If you can't find the nfiuserver VNC, reach out to your SA or OA**, who will know the right VNC session and password to connect.
3. **(This step, 3, should very rarely be needed, as the SAs will leave the system set up for you).** If for some reason you need to start the entire system instead, you can start all the KPIC software by running `KPIC_init` in any nfiuserver terminal.
4. Open the KPIC GUIs/Windows needed for nighttime observing **in the nfiuserver VNC**. To do this, open a new terminal (can be done from "Activities" at top right of the VNC session) and enter the following command: `start_kpic_obs`
  - a. This will open various elements as shown in the screenshot below. Check that you have the following elements. If you are missing any, see the instructions in [Appendix 6](#) for information on how to open that one specifically. Otherwise, proceed to step 5 below.



- i. KPIC Display - Facility Observers GUI
  - ii. H-band Strehl Calculator terminal (Note: 0.2 - 0.3 on this calculator is very good)
  - iii. Throughput Gui - NOT a Facilitized feature, Not supported by Keck SA,OA or KPIC Team. Works on K-Band science with high star mag.
  - iv. Terminal with 2 tabs:
    - 1. A "Throughput Calculator" tab (Note: 3-5% throughput is pretty good)
    - 2. A "kpython3 for Observing" tab
  - v. "KPIC Stages Status" GUI (KPIC DM GUI)
- 5. Other helpful VNCs to keep open:
  - a. **NIRSPEC control2 (with the Ginga Spec Viewer)**: this window displays the NIRSPEC data and allows us to examine the science data quality
  - b. **NIRSPEC telstatus**: this typically has MAGIQ with the starlist for highlighting new targets for the OA, as well as the status of the telescope. You can check if the starlist has the right format via "Load Private Starlist" under "File"
  - c. Note: a NIRC2 VNC is no longer needed. We can use 'ssh nirc2eng@waikoko-new "rotate [PA] posang"' from any nfiuser terminal to control the rotator.
  - d. When the OA is opening, they will need to **set up the AO to use KPIC** (this will be the same as the NIRC2 pointing origin and cog file but with the right focus position for KPIC). "KPIC" must be used even though the science detector is NIRSPEC.
    - i. This can cause confusion if the OA asks "which instrument are you using tonight" as **AO should not be set up for NIRSPA0; they should use "KPIC"**.
  - e. Once the instrument has been selected by the OA, Run the start of night AO script from Maori.
- 6. Note: If the first half was a regular NIRSPA0 night, you might need to change the NIRSPEC filter settings. Access the NIRSPEC Filter setting in the NIRSPEC Control2 window under the "NIRSPEC instrument control" subwindow by clicking on the "Filter" Button. Set the filter to "Kband-new"

## Observing

### 1. Run the onsky startup script

- a. While slewing to the first target (usually the wavecal star), run: `kplic_onsky()`
- b. It will ask "Ready to turn on DAR? (Y/n)" → enter "**Y**" (Facility mode needs DAR on-sky).
- c. It will then automatically suggest a DM map. If this is the desired DM map, enter '**Y**' to accept it and have it loaded onto the DM. **If you select 'Y' (which you usually will), proceed to Step 2 "Required Calibration targets"** . Otherwise read the sub-steps below.
  - i. *Only if this is NOT your desired DM map*, then enter '**n**' and proceed to the sub-bullets below, which show you how to load a specific flatmap.
  - ii. Locate the latest DM map. This map will always live in `'/nfiudata/rtcdata/calibration/BMC/`. It is usually the latest map, with naming convention e.g. `'/nfiudata/rtcdata/calibration/BMC/NCPA_map_ds_sf2_230603.npy'`.

1. Note: You can easily list the latest 10 DM maps by entering the following command into a new nfiuserver terminal (not in the Throughput Calculator or kpython3 for Observing tabs):
 

```
ll -rt /nfiudata/rtcddata/calibration/BMC/NCPA_map*.npy | tail
```
2. If you are uncertain which map to use, ask whoever ran the daycals (usually the SA for facility mode).
- iii. Once you know what DM map file you want to use, load it on the BMC DM by running `flatten_BMC()` in the kpython3 session:
  1. This will suggest using the default recent map (same as kpic\_onsky suggested). Enter “n” to tell it not to use that map.
  2. Then provide the new filename you want to use. Ex: you can enter `NCPA_map_ds_sf2_230603.npy` if that’s the file you determined.
- iv. Alternative: if the `flatten_BMC()` function does not work for you for some reason, you can explicitly load the DM map manually:
  1. Create a variable in the kpython3 session called `dmmap_file`, where `dmmap_file` (string) is the **full path** of the KPIC DM map from day calcs. Enter the file name as a string, e.g.
 

```
>> dmmap_file
= '/nfiudata/rtcddata/calibration/BMC/NCPA_map_ds_sf2_230603.npy'
>> flat = np.load(dmmap_file)
>> DM.setSurf(flat)
```

## 2. Required calibration targets:

- a. **Wavelength calibration (MIII star):** a calibrator star is used for wavelength calibration. A bright giant (III) M type star is ideal because it has numerous deep molecular features (like CO) that can be fitted. Take 2-3 images for **each** of the four fibers.
  - i. Example: HIP 81497, HIP 95771, HIP 62944, HIP110882 (depending on the condition, the integration time could be 1.5-30 sec; observers should run a short test exposure to check the condition). See a suggested list of calibrators [here](#).
  - ii. Note that sometimes under very good conditions, using even the smallest NIRSPEC integration time (1.5s), the spectra will be saturated on NIRSPEC (>20000 counts, pro tip: use fiber 2 to check counts as it typically has the highest throughout). In this case, you need to offset the star to get lower counts. Using 30 mas, 45 mas, or 60 mas will usually work. Look at Step 8.c.ii-iii to see how to determine the number of counts on NIRSPEC by drawing cuts. Step 9 shows how to offset to a companion; you can use the same steps to offset the wavecal.
- b. **Spectral traces calibration (A0 star):** the location and width of the traces for each fiber and each spectral order is typically derived from observations of an A0 standard star. This A0 star can be the telluric calibrator star for the science target. A smaller number of spectral lines make the trace calibration more robust. Take 2-3 images for **each** of the

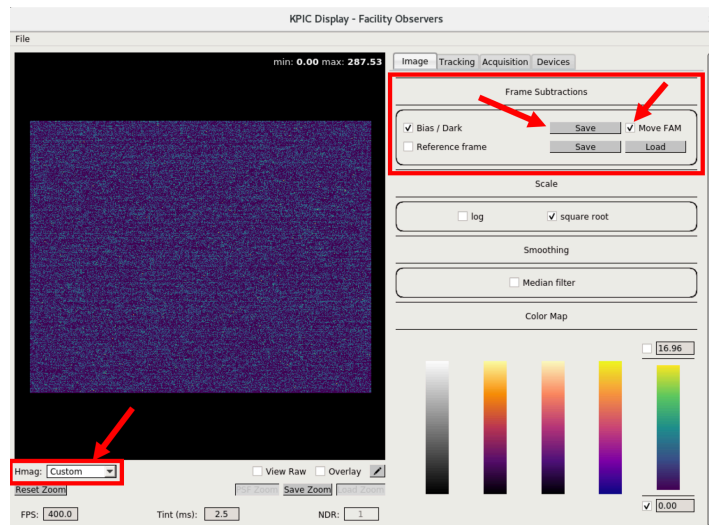


four fibers (again, observers should run a test exposure to determine the proper exposure time and offsetting may be necessary as explained in 2.a.ii for the wavecal). Calibrating all the fibers even if they are not all used for science will simplify the analysis.

- i. A list of B, A, and F type stars used for previous KPIC observations can be found here: [KPIC\\_calibrator\\_stars\\_final](#). These can be used for spectral trace calibration or as a telluric calibrator.

### 3. Slew to Target

- a. **Pick Target from target list in MAGIQ**, right click and highlight it, and ask OA to slew to the target
- b. If OA asks, **we want the KPIC pointing origin**.
- c. While slewing to target, it is a good time to **take a CRED2 background**.
  - i. The CRED2 is the detector used for tracking and keeping the target on the fiber. It is the live image shown in the KPIC display.
    1. The CRED2 operates in H band for K-band science
  - ii. Set the CRED2 Hmag close to the star's Hmag using the drop down option at the lower left hand corner of the main KPIC GUI. (see lower arrow in screenshot).



Generally you want the peak counts for the PSF on the CRED2 to be below 10,000 (the linear limit); ideally it should be between 2000-5000 (to make sure you balance solid signal and operating frequency).

1. Depending on the conditions, you might need to set an Hmag setting that is different from the true Hmag of the target.
2. In special cases when the target is very bright such that you exceed 10,000 counts at the lowest Hmag setting, you should set the “FPS” (Frame per second) and “Tint (ms)” so that the CRED2 counts are reasonable. To do this, select “custom” in the Hmag presets and **first** set the FPS (with a maximum value of 600) by entering a value **and clicking**

anywhere else in the GUI to get it to apply. Then set the tint until you no longer saturate, again clicking anywhere else in the GUI to get the new tint to apply.

- iii. In the Image tab, make sure the “Bias/Dark” and “Move FAM” checkboxes are ticked. Then click the “Save” button next to them (see upper right in screenshot above). Wait for the background acquisition to complete - the Save button will be depressed and will say “Saving...” until it finishes; you’ll know the background is done when the button says “Save” again.
  1. NOTE: (This is very very rare but...) if the star, or a visible companion, remain in the field of the CRED2 during the save, you can retake the background with manual FAM movement, following the instructions in Step 5 of [Appendix 4](#).
- iv. Generally speaking, you should **take a new background any time you change the CRED2 settings** or if the sky background conditions change. Doing so will prevent image processing (display) issues.

#### 4. Prepare to Offset to Companion (optional)

- a. If you need to offset the fiber to a companion, now (while slewing) is a good time to look up the offset (may be available from [whereistheplanet.com](http://whereistheplanet.com)). Write down the Separation and PA. Don’t activate the offset yet.

#### 5. NIRC2 Rotation (if the companion separation >2.0’)

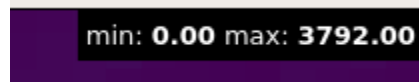
- a. While slewing to target, and if we need to offset by > 2.0’ (Sep > 2000 mas), inform the OA you will rotate the instrument (NIRC2) rotator.
- b. In an **nfiuserver** (ie. KPIC) terminal, type  
`‘ssh nirc2eng@waikoko-new “rotate [PA] posang”` (if using fibers 1 and 2)  
or  
`‘ssh nirc2eng@waikoko-new “rotate [PA+180] posang”` (if using fibers 3 and 4)  
where [PA] is the Position Angle of the offset you want to make (i.e., PA of the companion). Note that with large offsets requiring image rotation, you can only fiber bounce between either fibers 1 and 2 or between 3 and 4. It is not possible to bounce between 2 and 4 with large offsets, for example. (This is due to KPIC TTM/FAM limits)
- c. Wait for the rotator to finish (may take a minute), and inform the OA when we are done so they can acquire.

#### 6. OA Acquires Target

#### 7. Setup Tracking on CRED2

- a. After the OA has acquired the target and closed the AO loops, get the system ready for tracking. **Click on the Tracking tab** in the KPIC GUI and perform the following
- b. Check that **DAR Offset is On** (this is at the bottom of the Tracking tab, it should be green)

- c. Confirm the Hmag of the camera (dropdown on the lower left of the GUI, under the live image) is set to the nearest Hmag of the star we are tracking on.
- d. Check that the counts on the CRED2 (tracking camera) are “good”.:
  - i. A “good” number of counts for the star is  $\sim 2,000$ , and should be displayed in the upper right of the image. Max  $> 10,000$  is too high (non-linear). See Step 3.c.ii above for more details.

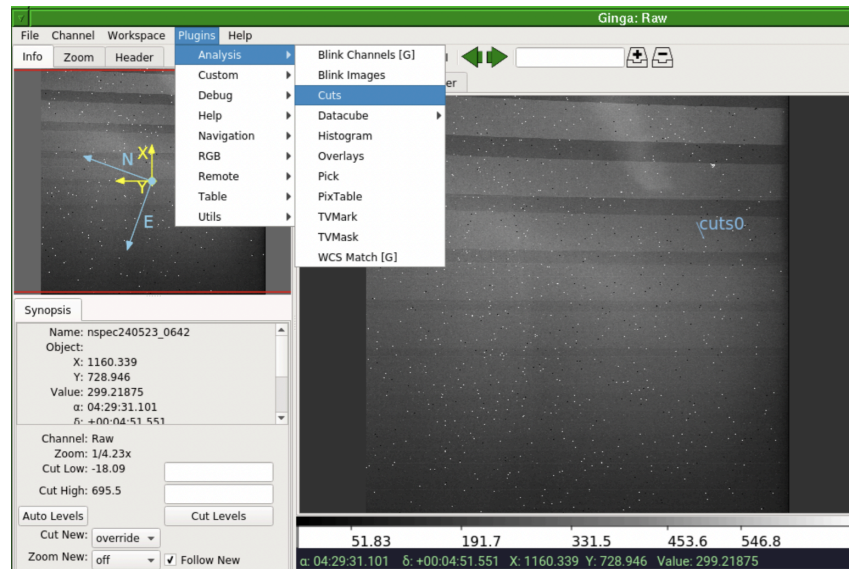


- ii. If the counts are not “good”, change the CRED2 Hmag setting until the counts are within range. You might need to use a higher Hmag setting if there are clouds causing extinction, for example. If you are still running into issues, you can increase the number of images that the tracking camera uses to track by changing the “average” number in the “Tracking” tab.
  - iii. Sometimes, under bad weather condition (cloudy, bad seeing, low-wind effect for AO correction, etc), or when the offset is large, the star end up out of CRED2 filed of view. When you are not integrating on NIRSPEC, or you if think you wouldn’t get any flux on the companion anyway, you can try to set “FAM” (Fiber Alignment Mirror) on the “Devices” tab back to “center” to re-acquire the star.
- e. If you changed the CRED2 settings since the last time you took a background, take a new one (see Step 3.c above).
  - i. NOTE: it is a good idea to **take a background for the CRED2 each time you change the CRED2 settings**. This helps prevent processing (display) issues.
- f. **Turn on Tracking**. Set the goal in the dropdown tracking menu to a science fiber.

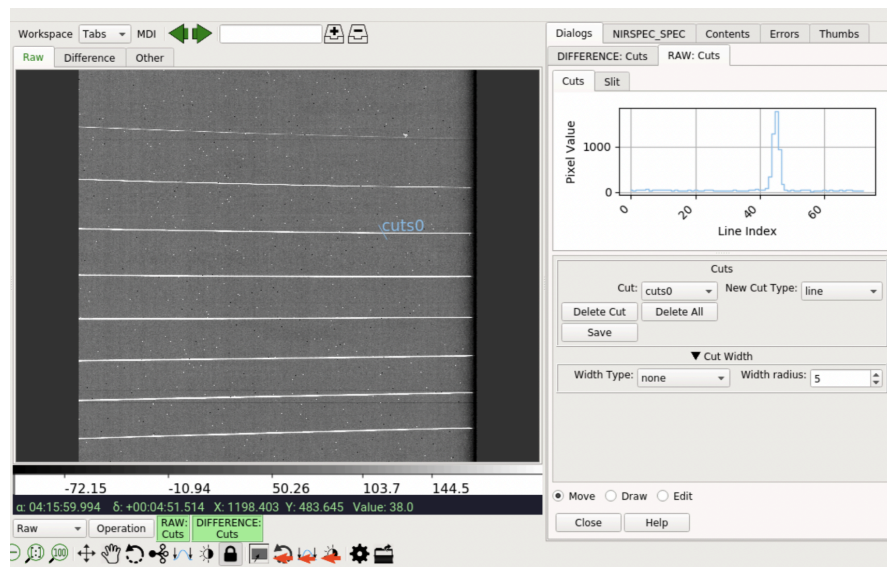
## 8. Begin acquiring NIRSPEC images of the star [if desired]

- a. On the Tracking tab, check that there are no offsets. When there are no offsets, the values in the “Distorted” column should be zero regardless of what the “raw” says.
- b. Click on the **Acquisition** tab of the Viewer GUI. In the “SPEC” section, set the NIRSPEC exposure time as desired. (You can also do this in the regular NIRSPEC Spec VNC window with “atint” in a NIRSPEC xterm)
  - i. In K-band, the exposure time should be fairly short ( $\leq 60$  seconds) unless the target is faint ( $K_{\text{mag}} > 8$ )

- c. (Optional): take a single NIRSPEC exposure using the “Acquire” button to check if the integration time is suitable. After the exposure has completed, in the NIRSPEC VNC with the Ginga GUI (control2, by default), check that:
- For the star, we want ( $> 1000$  counts for telluric standards and wavelength calibrators) and ( $< 20000$  counts including background) per pixel to have sufficient counts and be within the detector linear limit. Adjust the NIRSPEC exposure time as needed.
  - An effective way of checking this value is by using the “Cut” tool provided by the Ginga GUI. Under Plugins -> Analysis, select “Cuts” (see screenshot below)



- Select “Draw” in the dialogue window, and use your mouse to draw a line across the trace of interest. The plugin will show a pixel count vs line index histogram that is defined by the line you drew



- d. Decide which fibers you would like to collect the spectra through. The standard choice is the **two highest throughput fibers determined by the initial telluric standard star**. **Bouncing the target between two fibers allows for better background subtraction** during data reduction and is the recommended way to use KPIC.
- e. In the Nodding section of the Acquisition tab, define which fibers you'd like to collect data on in the **"Sequence" field**.
  - i. If you want to collect data on SF1, SF2, SF3, set this to be "1,2,3"
  - ii. Note that you can set up an ABBA pattern by entering the same fiber multiple times in the sequence, e.g., "2,4,4,2" to do ABBA with fibers 2 and 4
- f. Decide on the number of exposures per nod position and the number of iterations (number of times to repeat doing the fiber bounce).
  - i. **Total number of frames per fiber = (# exposure per fiber) x (# iterations)**
- g. Click **"Start Bounce"** to start the exposure sequence. This will automate the fiber tracking to iterate the star over the desired fibers, as well as take NIRSPEC exposures synchronized with when the star is on that fiber. The script will stop when the requested number of iterations have been completed or the halt button is press
  - i. Keep an eye on the exposures to make sure the counts are suitable (> 100 counts and < 20000 counts per pixel).
  - ii. Use the halt button to cancel the exposure sequence early. The current exposure on NIRSPEC will still finish and the system will be ready for a new sequence.
  - iii. If the fiber bounce part of the GUI is not working, you can use a terminal window to run fiber\_bounce:
    1. In a new nfiuserver terminal (not the Throughput Calculator or kpython3 for Observing ones) type: **Fiber\_Bounce <list of fibers> <# exp per fiber> <# of iterations> --wait**
    2. For example, to do a sequence of 3,4,3,4 you would do:  
**Fiber\_Bounce 3,4 1 2 --wait**

## 9. Begin acquiring NIRSPEC images of a companion

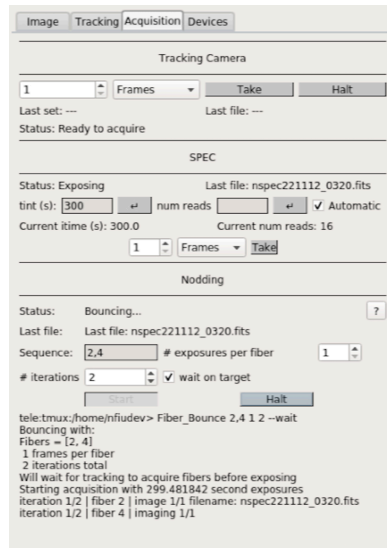
- a. In the **Tracking tab**, put in the **Separation and PA of the companion**, and click the **"↶"** button to **apply the offset**. Wait a moment as the tracking script computes and updates.

	Distorted	Raw
Sep (mas):	1.00	872.74
PA (deg):	1.00	329.42

DAR Offset: 25.42 MAS On

- i. The star should move off the fiber

- ii. If the “distorted” values do not update, you may have attempted an offset so large that the star would land off of the camera (the script prevents blocks to prevent this). In that case, try a different fiber, or change the rotator (see Step 5 “NIRC2 Rotation”) to keep the star on the camera.
- b. Wait for the star to be offsetted to the correct position by monitoring the  $\Delta x/\Delta y$  fields in the Star Info section of the tracking tab (this can take a few seconds)
  - i. If there are issues, try resetting the star to the center of the detector (Devices tab -> FIU -> Fiber alignment mirror -> Center). If you are doing a large offset, check you haven’t hit the limit of the Fiber alignment mirror (close to 0 or 10000)
- c. **Click on the Acquisition tab, and set the NIRSPEC exposure time in the Spec section.**
  - i. For companions (which are faint), you probably want an exposure time between 60 and 600 seconds in K-band. We generally use 600 seconds as a default.



- d. **Perform fiber bounce** (see instructions in Step 8.g for how to run bounces)
    - i. Unlike the star, it is difficult to know exactly how many counts to expect since speckles also leak into the fiber. Just make sure to not saturate (< 20000 counts per pixel)
  - e. In order to analyze high-contrast observations of a companion, an empirical spectrum of the host star is needed to model the speckles. This is repeated every 30-60 minutes (e.g., for offsets < 1”) by **returning to the host star** to collect stellar spectra. To do this, in the Tracking tab, put **0** in for the “Offset” separation and click the “↶” button to return to injecting starlight in the fiber.
    - i. Repeat the section above to take the spectra of the star
    - ii. For offsets > 1”, the speckle field is probably so small you don’t need to bother returning to the host star multiple times.
  - f. Repeat as needed (collecting companion + star data) until you reach the total desired exposure time.



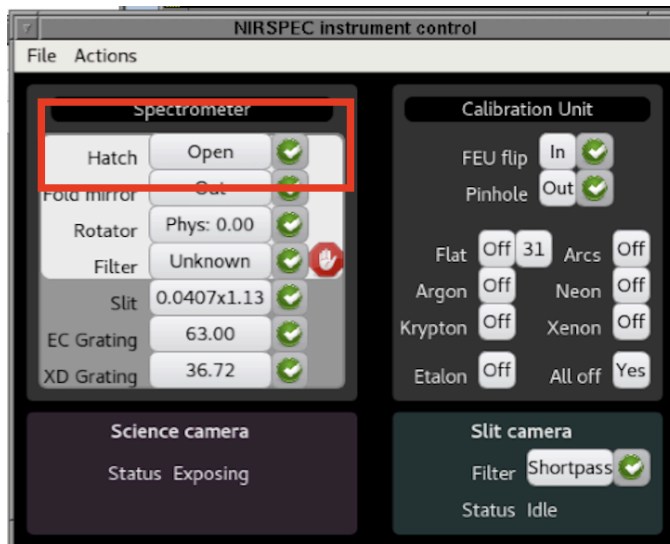
- g. Note: for science sequences, we generally also want to collect spectra on a telluric standard for each fiber (every 1-2 hours), unless the host star is also an AOV star itself. It is good to do this before we slew to the science target, but it can also be done afterwards. The procedure is the same as collecting host star data.

## 10. Before moving to the next object:

- a. Open the tracking loops on the KPIC GUI before asking the OA to open the AO loops and slew.

## KPIC Shutdown

1. Once KPIC observing is done, setup KPIC for end of night by entering the command `kplic_offsky(sam_rot_out=??)` into the kpython3 session with `spec_scans_combined` in it (this terminal is called “kpython3 for Observing” if it is still open from the start of night).
  - a. If you are **handing over to NIRSPA0 observers**, use `sam_rot_out=True`. Additionally, this should generally be True if this is the last night of a KPIC run. However, if the next night is also a KPIC night, you can leave it as False. **Important: `sam_rot_out` must be False to keep KPIC fibers in the slit for valid NIRSPEC backgrounds. So, if this is the last night of a KPIC run, remember to re-run `kplic_offsky` to remove the SAM rotator (by setting `sam_rot_out=True`) after backgrounds are finished.**
  - b. After the backgrounds are finished, you need to close the hatch on “NIRSPEC Instrument control”



- c. Finally, make sure to **close the KPIC Facility Viewer GUI** before logging off.
- d. Depending if this is the last night of a series of KPIC runs or not:
  - i. If there is still another KPIC run for the next day, you can simply leave the NIRSPEC GUIs up, and type in a NIRSPEC xterm “newdir” to update the directory

for the next day, so the date of observation will be recorded correctly for the next run

- ii. If this is the last night of a series of KPIC runs, you need to run the “End of Night Shutdown” script by:
  1. Right-click on the background of a NIRSPEC control window to get the pull-down menu.
  2. Select "NIRSPEC Control Menu" --> "End of Night Shutdown"
2. To take KPIC science backgrounds: In a **NIRSPEC terminal** (xterm), type into a single command line (based on what integration times were used), e.g.:
  - a. `atint 1.5; goi 10; atint 5; goi 10; atint 15; goi 10; atint 20; goi 10; atint 30; goi 10; atint 60; goi 10; atint 90; goi 10; atint 120; goi 10; atint 300; goi 10; atint 600; goi 10`
  - b. The ; allows us to chain commands together. Each command will be executed after the previous one completes. This means you can send this all at once, and then work on something else while NIRSPEC completes the sequence.
  - c. NOTE: the sequence above is just an example; make sure to update it with the integration times you actually used (or plan to use) on-sky.
  - d. NOTE: If you use the example above, it will take ~4 hours to complete.

## On-Sky Troubleshooting/Debugging Issues:

To debug/troubleshoot issues with KPIC while on-sky, see the troubleshooting document available: on the KPIC website (public - [link](#)) or on the KPIC sharepoint (KPIC team only - [link](#))

Note that we are still dependent on the AO system, so some issues may be due to the AO system rather than KPIC.

The most common issue is the **CRED2 freezing**. The solution is shown on Page 5 of the troubleshooting document linked above, and below is a quick summary:

1. Quick Fixes: Follow prompts provided after running the script. If this quick fix does not work proceed to step 2
  - a. Processing frozen(view raw unchecked) - `kplic_reset_shm PROC`
  - b. CRED2 frozen(view raw checked) - `kplic_reset_shm CRED2`
  - c. **Note:** Try taking a new background or setting FPS after running a quick fix to ensure processing and cred2 control scripts are acting correctly.
2. Kill the cred2 control script: `tmux a -t Devices:Track_Cam` then send a `ctrl-c`
  - a. **Note:** when the control script dies, its tmux will also close and the next KPIC device's tmux will open; **be patient and check if you are still in the cred2 tmux BEFORE sending any further ctrl-c to avoid killing other device's control scripts.**

- b. If the control script doesn't die, you'll probably have to do a `ps -aux | grep kpictl_Track_Cam`, note the pid in the second column, and then use `kill -9 <pid>`. Since we hard-killed the daemon, the shared memory didn't clean up so delete the Tracking Camera's `DSTAT` shm using:  
`rm $RELDIR/var/kpic/shms/Track_Cam/DSTAT.shm`
3. Now restart the track cam control script
  - a. Start a **new kpython3 session** by typing `kpython3` in a new KPIC terminal.
  - b. In that kpython3 session, enter:  

```
from Track_Cam_cmds import TC_cmds
tc = TC_cmds()
tc.activate_control_script()
tc.connect_camera()
```
  - c. The `connect_camera` command is slow but if it returns after completion, you should now have live images.
  - d. If you don't have live images, try taking a new CRED2 background.
  - e. If you still don't have live images, try the "Processing Script is Frozen" entry in the troubleshooting document.
4. If that still doesn't recover things, go to the troubleshooting documents linked above and check other troubleshooting entries.

## Appendix 0: Default Facility-Mode Stage Positions

While observing on-sky in Phase I Facility-Mode (K-band), the KPIC stages should be in the following positions. Note that the observer GUI (Viewer\_Facility) lets you see the current state of all KPIC stages but does not let you move them. The stage labels used below match what the various stages are called in the “Devices” tab of the GUI. If a stage is in the wrong position during Facility Mode observations, notify an SA who will have access to the SA GUI or will know how to move the stage from the terminal.

Stage	Facility Mode Position
<i>FIU Tab</i>	
Light Source Retractor	“out”
Pyramid Pickoff	“jband”
Coronagraph	“pupil mask”
ADC Retractor	“out”
Atmospheric Dispersion Corrector	(does not matter)
Fiber Alignment Mirror	“custom”
Track Cam Pickoff	“ds”
Filter Wheel	“h”
Pupil/Focus Changing	“focus”
PIAA	“out” <b>NOTE: it is okay for the PIAA “more” button to be yellow. We keep the PIAA stage loops open.</b>
Multiport	“kl bundle”
<i>FEU Tab</i>	
Pupil Steering Mechanism	“kl bundle”
Pupil Steering Mechanism Focus	~2.51 (varies slightly)
Slit Alignment Mirror	“on slit”
Slit Alignment Mirror Rotator	“in”
PD Pickoff	“NIRSPEC” (and Powered Off)

## Appendix 1: Lexicon – Useful acronyms and other terms

CRED2	the KPIC tracking camera
DAR	differential atmospheric correction
DM	deformable mirror
DS	direct spectroscopy
DFB	stage that picks off light from NIRC2 to send to KPIC
DRP	data reduction pipeline
FEU	fiber extraction unit
FIU	fiber injection unit
FSM	field steering mirror (in K2AO) OR fast steering mirror (within KPIC)
GUI	graphical user interface
K2AO	Keck's adaptive optics system, which feeds KPIC
NCPA	non-common path aberrations
NIRC2	Keck's imaging detector
NIRSPEC	Keck's high-resolution spectrograph
PSM	pupil steering mirror
PyWFS	pyramid wavefront sensor
SCAM	a camera we use for aligning to NIRSPEC
SFP	the light source holder at the front of Keck
SHWFS	Shack-Hartmann wavefront sensor
SPEC	camera for NIRSPEC
PD	photodetector located at the output of the bundle for calibrations
VNC	virtual network computing (remote access to desktops)

## Appendix 2: NIRC2 Observations (for binary offsetting tests)

- a. Navigate to a nircx-control1 VNC window (may need to ask your SA to start this VNC for you)
- b. In a **nirc2 xterm**, type `modify -s ao obdbname=dichroic` to send light into NIRC2
- c. To specify exposure parameters, in a nirc2 xterm, type:
  - a. `tint #` to set exposure time (ie. `tint 0.5` for 0.5s exposures)
  - b. `coadd #` to specify coadds
  - c. `filter <filter_name>` (to specify a filter e.g. `Kp`)
- d. Note: For binary offsetting data, we typically take 0.5s exposures with 10 coadds in the BrG filter
- e. To take a NIRC2 exposure, type `goi #` in a **nirc2 xterm** window, where # is the number of exposures
- f. To send the light back to NIRSPEC, type `modify -s ao obdbname=mirror`

## Appendix 3: Throughput calculation

NOTE: the **KPIC throughput calculator and gui** is provided as an extra utility for observers but it **IS NOT** a facilitated element. As such, observers are on their own to use it and SAs/OAs are not trained to support you with it. If you have issues with the calculator or gui, you may need to not use it for the night and reach out to the KPIC team after the night for details or support.

1. The “Throughput Calculator” terminal and gui should open automatically at the start of the night when you run `start_kpic_obs`. If that terminal has been closed, you can restart it by:
  - a. Terminal:
    - i. Type `kpython3` into a new clean terminal on nfuserver (KPIC computer).
    - ii. In this new kpython3 instance, enter:  
`import throughput_calculator_newdrp as thpt`
  - b. Gui: In a new terminal tab type - `kpic_throughput_gui`
2. In the kpython3 instance with the throughput calculator, set the base filename for the night, e.g.: `thpt.fluxbase =`  
`‘/sdata600/nspec6/2022oct11/spec/nspec221011_’` The path/filename will show up on the NIRSPEC PIG GUI on control0. Sometimes if the directory is not correctly set up, check if the directory is currently set as the previous night (This comes up if the `newdir` command was not correctly run for the day).
3. Optionally, set `thpt.darkind = <integer index of a dark frame>` This frame will be used for dark subtraction when estimating the throughput. Make sure the integration time corresponds to the exposure you’re estimating throughput on. Defaults to None, which doesn’t do dark subtraction. **Remember to update this or reset this to None** when you analyze frames with different integration times on NIRSPEC.
4. Set `thpt.kmag = <kmag of source you’re calculating throughput for>`  
**Remember to update this when you move to a new source!**
5. To calculate the throughput, call:  
`_ = thpt.frame_throughput(fnum=<file index to calculate>)`



6. If the target is bright, you can capture the trace parameters and use them later for fainter objects, e.g.
  - a. `>> sf2 = thpt.frame_throughput(fnum=<file index number of a frame with a bright trace on sf2>)`
  - b. `>> _ = thpt.frame_throughput(trace_loc=sf2, fnum=<file index number of frame with faint signal on sf2>)`
  - c. The trace finding is a lot more reliable if run on a bright source (>4k peak counts in NIRSPEC), so it's good to save the trace locations from an initial wave/tel cal star to use for the rest of the night. Since the extraction is a box, it's fine to use the wavecal star for this, but the throughput reported for the wavecal star is likely to be inaccurate due to the SED shape.
  - d. The throughput calculation also assumes the source has an A0 SED. If the target is significantly redder (as is common for wavecal sources), the absolute throughput value should be treated with caution.

## Appendix 4: Tracking Loop Control

### General Notes:

1. To display the status of the Tracking script, connect to the tmux where it is running:
  - a. In any terminal, type: `tmux a -t Tracking`
  - b. **To exit a tmux** (such as this Tracking tmux), do `Ctrl-b-d` within the tmux session (ie. press and hold the “control” key, tap the “b” key, then let go of “control” and tap “d”). This exits the tmux session without killing the script inside.
  - c. **Caution:** Do not ctrl-C in this tmux session. This will kill the tracking script. If you do accidentally kill it, press the “on”/“off” button for tracking in the Viewer. This should restart the tracking script. Toggle the button once or twice more to make sure the GUI tracking buttons are synchronized with the new tracking instance.
2. **Make sure to open the tracking loop** (by clicking the On/Off button on the Tracking Tab of the GUI) **whenever there is no light on the CRED or AO loops are open**. For example, when you request that the operator slew to a new target, make sure to open the tracking loop before the AO loops open.
3. You can **reset the tracking settings** to their Facility Mode K band default by running `kpic_reset_tracking_for_facility` from a KPIC terminal (not a kpython3 session).
4. It is recommend to **take a new background for the CRED2 whenever you switch to new CRED2 settings. The procedure for taking CRED2/tracking backgrounds is:**
  - a. Open the tracking loop.
  - b. At the top of the “Image” tab in the Viewer GUI, there is a “Frame Subtractions” section. Make sure that the “Bias/Dark” and “Move FAM” checkboxes are ticked, then hit the “Save” button.
  - c. You will see the “Save” button gray out and say “Saving” while this runs. Once it goes back to normal, the background is complete and you can start the tracking loop as normal, using the On/Off button in the “Tracking” tab.

5. **On rare occasions, a stellar companion can remain in the CRED2 field of view** and be visible on the detector **during the background subtraction**. This will cause a dark, over-subtracted region in the CRED2 image. You can take a new background to correct this, but this time manually choose the FAM offset position to keep light off the CRED2:
  - a. On the “Devices” tab -> “FIU” sub-tab, find the “Fiber Alignment Mirror” (FAM) section. This should be the only device that is controllable and not grayed out.
  - b. Move the FAM to a corner of its range where there is no light on the detector. This is done by typing new values for the two entry boxes and clicking the “↵” button next to them, one at a time. Note that sometimes the entry fields can be finicky, in which case just wait a moment (30 to 60 seconds) for them to recover.
    - i. **The FAM range is 10 to 9990. Thus (100, 100) is generally a good alternative position** to the default “background” position.
  - c. Now flip to the “Image” tab. Uncheck the “Move FAM” checkbox and then click on the “Save” button from earlier. Wait for the background to complete.
  - d. Once done, go back to the “Devices” -> “FIU” tab. Set the FAM to “Center” using the drop down options. The PSF should come back to the center of the CRED2.
  - e. Now you can start the tracking loop again as normal.

## Appendix 5: KPIC GUI Reference Photos

Example KPIC GUI tabs when you want to take CRED2 backgrounds or science exposures

The image displays four screenshots of the KPIC GUI, showing different tabs and settings for taking CRED2 backgrounds or science exposures.

**Top Left Screenshot (Frame Subtractions):** This tab shows settings for frame subtractions. The "Bias / Dark" checkbox is checked, and the "Reference frame" checkbox is unchecked. The "Move FAM" checkbox is checked. The "Scale" section has "log" unchecked and "square root" checked. The "Smoothing" section has "Median filter" unchecked. The "Color Map" section shows a color bar with a value of 16.96 and a checkbox for 0.00.

**Top Right Screenshot (Devices):** This tab shows settings for various devices. The "FIU" and "FEU" tabs are selected. The "Light Source Retractor" is set to "out". The "Pyramid Pickoff" is set to "iband". The "Coronagraph" is set to "pypo vortex". The "ADC Retractor" is set to "out". The "Atmospheric Dispersion Corrector" is set to "null disp". The "Fiber Alignment Mirror" is set to "Custom". The "Track Cam Pickoff" is set to "iband".

**Bottom Left Screenshot (Tracking):** This tab shows settings for tracking. The "Tracking" checkbox is checked. The "Average" is set to 1. The "PSF Location" is set to "center". The "X" and "Y" coordinates are 320.00 and 256.00, respectively. The "Star Info" section shows X (pix): 32.00, Y (pix): 32.01, Goal (pix): 32.00,  $\Delta_x$  (pix): 0.00,  $\Delta_y$  (pix): 0.01, Flux: 5894.54, and FWHM: (4.05, 4.05). The "Offset" section has "Astrometry" selected, "Star" selected, and "Companion" unselected. The "DAR Offset" is 0.00MAS and "Off".

**Bottom Right Screenshot (Acquisition):** This tab shows settings for acquisition. The "Tracking Camera" section has "1" frames and "Take" button. The "SPEC" section has "Status: Exposing", "Last file: nspec221112\_0320.fits", "tint (s): 300", "num reads", "Automatic" checked, "Current time (s): 300.0", and "Current num reads: 16". The "Nodding" section has "Status: Bouncing...", "Last file: nspec221112\_0320.fits", "Sequence: 2,4", "# exposures per fiber: 1", "# iterations: 2", "wait on target" checked, and "Start" and "Halt" buttons. The bottom text shows the command: `tele:tmux:/home/nfiudev> Fiber_Bounce 2,4 1 2 --wait` and the status: "Bouncing with: Fibers = [2, 4], 1 frames per fiber, 2 iterations total. Will wait for tracking to acquire fibers before exposing. Starting acquisition with 299.481842 second exposures. iteration 1/2 | fiber 2 | image 1/1 filename: nspec221112\_0320.fits. iteration 1/2 | fiber 4 | imaging 1/1".

## Appendix 6: Opening the GUI and other Elements of start\_kpic\_obs

This appendix explains how to open the various elements of start\_kpic\_obs independently of that script. This could be useful if the script fails to open something or if you need to manually re-open one of them.

1. **Open the KPIC Observing GUI** - There are three options for this:
  - a. Option 1: Go to “Activities” (in the upper left of the screen) -> click the KPIC logo
  - b. Option 2: Go to “Activities” -> type “Viewer” into the search bar -> select the “Viewer” option with the KPIC logo
  - c. Option 3: enter `Viewer_Facility` into any nfiuserver terminal
2. **Open the KPIC DM GUI**: enter `kpic_lightsrc_gui -o` into any nfiuserver terminal and
3. **Open the Strehl Calculator**: open a new terminal on nfiuserver and enter `tmux a -t Strehl`
4. **Open a kpython3 instance for instrument control**: open a new terminal on nfiuserver and enter `kpython3 -i -m spec_scans_combined`
5. Open a terminal for **computing throughput**: (see [Throughput calculation](#) section)
  - a. Note that 3-5% throughput is pretty good